PRESS RELEASE

Expert.ai: the consolidated revenues and EBITDA targets for 2025 as set out in the 2025–2026 Strategic Plan have been confirmed

December 17, 2025

The Board of Directors of Expert.ai S.p.A. (the "**Company**" or "**Expert.ai**"), a leader in the implementation of enterprise artificial intelligence solutions to create business value, met today under the chairmanship of Dario Pardi and examined some unaudited preliminary consolidated data for the 2025 financial year.

Consolidated revenues remained in the range between Euro 37 million and Euro 43 million, in line with provisions of the 2025-2026 Strategic Plan communicated on March 28, 2025, compared to approximately Euro 27.3 million as of December 31, 2024. This performance is mainly attributable to the combination of organic growth and external growth with the contribution of ISED S.r.l. acquired in July 2025, as well as the progress of the Villanova project.

EBITDA remains in the range between Euro 6 million and Euro 10 million, in line with the provisions of the 2025-2026 Strategic Plan communicated on March 28, 2025, compared to approximately Euro 3.4 million as of December 31, 2024. Maintaining a positive EBITDA for the second financial year following the entry of the new management and achieving the target demonstrate the validity of the strategies adopted and progress towards structural profitability, consistent with sustainable growth of the Group.

Dario Pardi, Chairman and CEO of Expert.ai, commented: *"The preliminary results for 2025 confirm the validity of our Group growth strategies. The sharp increase in revenue and EBITDA, fueled by the acquisition of ISED S.r.l. and the progress of the Villanova project, reflect a solid path towards sustainable growth. Considering the operating performance of the current financial year and the growing visibility on the activities relating to the core business, we believe that the evolution of revenues could be oriented towards the upper end of the communicated range, without prejudice to the full maintenance of the reference range. Another important step was the launch of the EidenAI Suite, a suite of complete, ready-to-use AI solutions tailored for vertical markets, which represents a key element for the Group's future. These results give us confidence, confirming that we are on the right path".*

The above financial results are of an operational nature and have not yet been audited. For a complete and comprehensive assessment of the financial results of Expert.ai and the Group as of December 31, 2025, they will be published by March 31, 2026, following approval of the draft financial statements and the consolidated financial statements by the Company's Board of Directors. The calendar of corporate events for the 2026 financial year will be published, in accordance with the EGM Issuers' Regulation pursuant to Article 17, by January 30, 2026.

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This press release is available on the Company website www.expert.ai and at www.emarketstorage.com

About Expert.ai

Expert.ai is a company specializing in the implementation of enterprise artificial intelligence solutions to create business value, listed on the Euronext Growth Milan market (EXAI:IM) and operating in Europe and North America. Through EidenAI Suite, Expert.ai supports companies and public administrations in their AI adoption journeys by offering a suite of ready-to-use solutions tailored for vertical markets. With 30 years of pioneering experience in innovation and technological excellence, Expert.ai has successfully implemented hundreds of projects, integrating the best technologies available on the market with its proprietary solutions. Its Hybrid AI approach (a neuro-symbolic AI based on natural language understanding and knowledge graphs, and machine learning/deep learning techniques - large language models, generative AI and agentic AI) is grounded in a vision of responsible, transparent and sustainable AI designed to serve people, address key challenges and achieve meaningful goals. Among Expert.ai's customers, who are served directly and through partners, are AXA XL, Zurich Insurance Group, Generali, Sanofi, The Associated Press, Bloomberg INDG, Dow Jones, and other leading organizations. Dario Pardi, who brings decades of experience at major multinational companies in the ICT sector, is Chairman, Chief Executive Officer, and a key shareholder of Expert.ai.

For more information: https://www.expert.ai/

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